

SQUEEZE-OUT

FOR THE SHARES OF LAFARGE S.A. INITIATED BY LAFARGEHOLCIM LTD

ERRATUM REGARDING LAFARGEHOLCIM LTD AND LAFARGE S.A. JOINT SQUEEZE-OUT DOCUMENT

This document is an unofficial English-language translation of the Erratum regarding LafargeHolcim Ltd and Lafarge S.A. joint squeeze-out document. In the event of any differences between this unofficial English-language translation and the official French document, the official French document shall prevail.

The following corrections regarding the tax treatment applicable to persons holding Lafarge shares through a share savings plan (PEA) were made to the squeeze-out document approved by the *Autorité des marchés financiers* on September 29, 2015 under number 15-507:

1 Tax treatment relating to the holders of Lafarge shares held through a PEA in the context of the squeeze-out with an indemnification in cash

On page 27 of the English version of the squeeze-out document, the following paragraph of section 2.8.2(i)(a)(II) (*Individuals resident of France for tax purposes, who hold their Lafarge Shares through a share savings plan (plan d'épargne en actions ("PEA"))*):

"The transfer of Lafarge Shares held through a PEA in the context of the Squeeze-Out with an indemnification in cash would not constitute a withdrawal from the PEA provided that the proceeds derived from such transfer are wired to the related PEA's cash account of the Lafarge Shares Holders."

Is replaced by:

"The transfer of Lafarge Shares held through a PEA in the context of the Squeeze-Out with an indemnification in cash should not result in the closure of the PEA provided that the proceeds derived from such transfer are wired to the related PEA's cash account of the Lafarge Shares Holders."

2 Tax treatment relating to the holders of Lafarge shares held through a PEA in case of election for the share alternative proposed under the Exchange Option (as such term is defined in the squeeze-out document)

On page 32 of the English version of the squeeze-out document, the following paragraph of section 2.8.2(ii)(a)(iii) (*Holders holding their Lafarge Shares through a PEA*):

"For Lafarge Shares held through a PEA, the election for the share alternative should in principle constitute a withdrawal from the PEA and trigger consequences which may differ depending on the year during which the PEA was opened."

Is replaced by:

"For Lafarge Shares held through a PEA, the election for the share alternative will result in the closure of the PEA, with consequences which may vary depending on the year during which the PEA was opened."