

SUPPLEMENTAL INFORMATION MEMORANDUM

3 AUGUST 2021



**HOLCIM STERLING FINANCE (NETHERLANDS) B.V.
and
HOLCIM FINANCE (LUXEMBOURG) S.A.
as Issuers**

**HOLCIM LTD
as Guarantor**

EUR 3,000,000,000

**EURO-COMMERCIAL PAPER PROGRAMME
FOR THE ISSUANCE OF NOTES AND ESG NOTES**

**Arranger and Dealer
NATWEST MARKETS**

TABLE OF CONTENTS

	Page
1. Background.....	3
2. Definitions.....	3
3. Termination of the Guarantee.....	3
4. The Information Memorandum.....	3

1. BACKGROUND

This Supplemental Information Memorandum is supplemental to an information memorandum dated 27 August 2020 (the “**Information Memorandum**”), as supplemented or updated from time to time, in connection with a EUR 3,000,000,000 Euro Commercial Paper Programme (the “**Programme**”) for Holcim Sterling Finance (Netherlands) B.V. and Holcim Finance (Luxembourg) S.A. (each an “**Issuer**” and together the “**Issuers**”) with Holcim Ltd as guarantor (the “**Guarantor**”).

The purpose of this Supplemental Information Memorandum is to give notice of the change in name of one of the Issuers Holcim Sterling Finance (Netherlands) B.V. (formerly LafargeHolcim Sterling Finance (Netherlands) B.V. and of the change in name of the Guarantor Holcim Ltd (formerly LafargeHolcim Ltd).

2. DEFINITIONS

Unless expressly defined otherwise, terms used in this Supplemental Information Memorandum have the same meaning as is given to them in the Information Memorandum.

3. NOTICE OF CHANGE OF NAME

As at the date of establishment of the Programme, LafargeHolcim Sterling Finance (Netherlands) B.V. and Holcim Finance (Luxembourg) S.A. were the legal names of the Issuers and LafargeHolcim Ltd was the legal name of the Guarantor. On 4 May 2021, the general assembly of the shareholders of LafargeHolcim Ltd resolved, among other matters, to change the company name “LafargeHolcim Ltd” to “Holcim Ltd”. On 15 June 2021, the Articles of Association of LafargeHolcim Sterling Finance (Netherlands) B.V. were amended to change the company name “LafargeHolcim Sterling Finance (Netherlands) B.V.” to “Holcim Sterling Finance (Netherlands) B.V.”.

4. THE INFORMATION MEMORANDUM

Save as amended or supplemented by this Supplemental Information Memorandum (and any other Disclosure Information issued), the Information Memorandum remains in full force and effect including, without limitation, the section entitled “Important Notice”.

This Supplemental Information Memorandum is issued solely in connection with the change in name of the Issuer Holcim Sterling Finance (Netherlands) B.V. (formerly LafargeHolcim Sterling Finance (Netherlands) B.V. and of the change in name of the Guarantor Holcim Ltd (formerly LafargeHolcim Ltd).

This Supplemental Information Memorandum does not cancel, extinguish or update any term of the Information Memorandum other than as stated herein. In particular, this Supplemental Information Memorandum does not constitute a representation by any of the Dealers, the Guarantor or the Arranger that the terms of the Information Memorandum are true and accurate in all respects as of the date of this Supplemental Information Memorandum.

In the case of any conflict between the terms of this Supplemental Information Memorandum and the Information Memorandum, this Supplemental Information Memorandum prevails.