

LATEST CONSENSUS ESTIMATES



HOLCIM Q3 / FY 2025 CONSENSUS

	Q3 2024	Q3 2025		
	Actual	Consensus	Minimum	Maximum
Net Sales [mCHF]				
Europe	2,288	2,228	2,174	2,336
Latin America	770	764	706	967
Asia Middle East & Africa	1,001	927	768	1,022
Corporate / Eliminations	81	106	78	125
Group*	4,141	4,025	3,932	4,257

Recurring EBIT [mCHF]

Europe	454	455	405	475
Latin America	266	234	201	264
Asia Middle East & Africa	234	235	208	259
Corporate / Eliminations	-119	-109	-122	-99
Group*	835	816	771	850

	FY 2024	FY 2025		
	Actual	Consensus	Minimum	Maximum
Europe	8,794	8,597	8,442	8,804
Latin America	3,138	3,170	3,019	3,839
Asia Middle East & Africa	3,950	3,748	3,084	3,977
Corporate / Eliminations	320	435	340	477
Group*	16,201	15,944	15,670	16,380

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