

LATEST CONSENSUS ESTIMATES



HOLCIM Q4 / FY 2025 CONSENSUS

	Q4 2024	Q4 2025		
	Actual	Consensus	Minimum	Maximum

Net Sales [mCHF]

Europe	2,095	2,065	2,022	2,095	8,794	8,506	8,145	8,559
Latin America	803	791	750	862	3,138	3,078	2,996	3,153
Asia Middle East & Africa	1,018	843	797	924	3,950	3,638	3,595	3,722
Corporate / Eliminations	94	108	55	127	320	462	409	481
Group*	4,009	3,807	3,739	3,886	16,201	15,684	15,219	15,792

Recurring EBIT [mCHF]

Europe	305	325	301	399
Latin America	272	239	225	254
Asia Middle East & Africa	228	195	176	219
Corporate / Eliminations	-200	-177	-239	-105
Group*	606	583	550	689

	FY 2024	FY 2025		
	Actual	Consensus	Minimum	Maximum

	1,387	1,451	1,428	1,525
	1,065	947	917	965
	929	935	913	956
	-543	-474	-538	-403
	2,837	2,859	2,826	2,965

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