

LATEST CONSENSUS ESTIMATES



HOLCIM Q4 / FY 2025 CONSENSUS

	Q4 2024		Q4 2025			FY 2024		FY 2025		
	Actual	Consensus	Minimum	Maximum	Actual	Consensus	Minimum	Maximum		
Net Sales [mCHF]										
Europe	2,095	2,065	2,022	2,095	8,794	8,506	8,145	8,559		
Latin America	803	791	750	862	3,138	3,078	2,996	3,153		
Asia Middle East & Africa	1,018	843	797	924	3,950	3,638	3,595	3,722		
Corporate / Eliminations	94	108	55	127	320	462	409	481		
Group*	4,009	3,807	3,739	3,886	16,201	15,684	15,219	15,792		
Recurring EBIT [mCHF]										
Europe	305	325	301	399	1,387	1,451	1,428	1,525		
Latin America	272	239	225	254	1,065	947	917	965		
Asia Middle East & Africa	228	195	176	219	929	935	913	956		
Corporate / Eliminations	-200	-177	-239	-105	-543	-474	-538	-403		
Group*	606	583	550	689	2,837	2,859	2,826	2,965		

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*Total Group can be different from the sum of the regions since not all estimates include a regional split

Contributors: Q4 2025 and FY 2025 based on 16 estimates

Last updated: 14/01/2025



DISCLAIMER

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