



# LATEST CONSENSUS ESTIMATES

# HOLCIM Q1 / FY 2026 CONSENSUS

	Q1 2025	Q1 2026			FY 2025	FY 2026		
	Actual	Consensus	Minimum	Maximum	Actual	Consensus	Minimum	Maximum
<b>Net Sales [mCHF]</b>								
Europe	1,916	1,845	1,735	1,915	8,548	9,037	8,558	9,526
Latin America	753	753	710	823	3,092	3,456	3,169	3,751
Asia Middle East & Africa	917	699	630	800	3,623	3,276	3,022	3,732
Corporate / Eliminations	110	118	81	135	461	467	442	500
<b>Group*</b>	<b>3,696</b>	<b>3,415</b>	<b>3,348</b>	<b>3,492</b>	<b>15,724</b>	<b>16,230</b>	<b>15,330</b>	<b>16,919</b>

## Recurring EBIT [mCHF]

Europe	131	111	86	137	1,467	1,583	1,422	1,670
Latin America	247	228	208	263	953	1,067	971	1,244
Asia Middle East & Africa	201	155	123	186	935	842	738	982
Corporate / Eliminations	-94	-87	-97	-80	-479	-433	-632	-372
<b>Group*</b>	<b>485</b>	<b>407</b>	<b>376</b>	<b>455</b>	<b>2,876</b>	<b>3,056</b>	<b>2,879</b>	<b>3,270</b>

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