

LATEST CONSENSUS ESTIMATES



HOLCIM Q2 / FY 2026 CONSENSUS

	Q2 2025	Q2 2026			FY 2025	FY 2026		
	Actual	Consensus	Minimum	Maximum	Actual	Consensus	Minimum	Maximum
Net Sales [mCHF]								
Europe	2,317	2,414	2,348	2,502	8,548	9,343	8,804	9,693
Latin America	769	936	834	981	3,092	3,626	3,247	3,855
Asia Middle East & Africa	967	797	760	868	3,623	3,223	3,022	3,508
Corporate / Eliminations	121	125	0	150	461	508	461	580
Group*	4,175	4,273	4,072	4,390	15,724	16,699	15,657	17,141
Recurring EBIT [mCHF]								
Europe	525	544	527	564	1,467	1,608	1,541	1,672
Latin America	248	282	270	297	953	1,083	1,017	1,162
Asia Middle East & Africa	292	236	220	259	935	843	691	986
Corporate / Eliminations	-109	-104	-121	-97	-479	-431	-482	-332
Group*	955	958	933	984	2,876	3,104	2,876	3,246

DISCLAIMER

The consensus is based on estimates collected by the company

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