

LATEST CONSENSUS ESTIMATES



HOLCIM Q3 / FY 2026 CONSENSUS

	Q3 2025	Q3 2026			FY 2025	FY 2026		
	Actual	Consensus	Minimum	Maximum	Actual	Consensus	Minimum	Maximum
Net Sales [mCHF]								
Europe	2 231	2 623	2 538	2 688	8 548	9 450	9 118	9 596
Latin America	769	981	929	1 009	3 092	3 703	3 626	3 783
Asia Middle East & Africa	914	842	759	930	3 623	3 244	3 088	3 508
Corporate / Eliminations	122	134	125	171	461	575	470	640
Group*	4 036	4 587	4 545	4 686	15 724	16 982	16 763	17 114
Recurring EBIT [mCHF]								
Europe	471	527	500	575	1 467	1 607	1 555	1 680
Latin America	216	278	266	292	953	1 091	1 042	1 109
Asia Middle East & Africa	244	234	202	263	935	868	798	986
Corporate / Eliminations	-95	-90	-101	-85	-479	-429	-479	-382
Group*	836	949	914	983	2 876	3 142	3 069	3 204

DISCLAIMER

The consensus is based on estimates collected by the company

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