Media Release

Zurich, September 16, 2016



LafargeHolcim successfully places USD notes

LafargeHolcim yesterday completed transactions that will extend the Group's debt maturity profile and optimize its debt currency mix.

In this context, LafargeHolcim successfully priced yesterday USD 400 million 10-year notes with a coupon of 3.500% and USD 600 million 30-year notes with a coupon of 4.750%.

The proceeds will be used for general corporate purposes.

Issuance and settlement of the notes, to be issued by a LafargeHolcim group finance company, are expected for September 22, 2016.

Media Relations: media@lafargeholcim.com Zurich: +41 (0) 58 858 87 10

Paris: +33 (0) 1 44 34 11 70

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About LafargeHolcim

With a well-balanced presence in 90 countries and a focus on <u>cement</u>, <u>aggregates</u> and <u>concrete</u>, <u>LafargeHolcim</u> (SIX Swiss Exchange, Euronext Paris: LHN) is the world leader in the building materials industry. The Group has 100,000 employees around the world and combined net sales of CHF 29.5 billion in 2015. LafargeHolcim is the industry benchmark in R&D and serves from the individual homebuilder to the largest and most complex project with the widest range of value-adding products, innovative services and comprehensive <u>building solutions</u>. With a commitment to drive <u>sustainable solutions</u> for better building and infrastructure and to contribute to a higher quality of life, the Group is best positioned to meet the challenges of increasing urbanization.

More information is available on www.lafargeholcim.com

Zurich: +41 (0) 58 858 87 10 Paris: +33 (0) 1 44 34 11 70