

Lafarge S.A. announces final results of the Tender Offer

1 April 2019. Lafarge S.A. (the “**Company**”) today announces the final results of its invitation to holders of such of its Notes as are listed below (together the “**Notes**”) to tender any and all of their Notes to the Company for purchase by the Company for cash (the “**Tender Offer**”). The Tender Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated 25 March 2019 (the “**Tender Offer Memorandum**”) and expired at 16:00 hours CET on 1 April 2019. Capitalised terms used but not defined in this announcement have the meanings given to them in the Tender Offer Memorandum.

Following expiration of the Tender Offer Period, the Company hereby announces it will accept validly tendered Notes pursuant to the Tender Offer in the amounts as set out in the table below.

| Notes | Coupon | ISIN | Purchase Price | Series Acceptance Amount | Accrued Interest | Aggregate nominal amount outstanding after the Settlement Date |
|---------------------|-----------------|--------------|----------------|--------------------------|-------------------------|--|
| July 2019 Notes | 5.875 per cent. | XS0801954867 | 101.660% | EUR 54,475,000 | EUR 43.14 per EUR 1,000 | EUR 143,868,000 |
| December 2019 Notes | 5.500 per cent. | XS0473114543 | 104.096% | EUR 119,931,000 | EUR 16.27 per EUR 1,000 | EUR 237,326,000 |
| March 2020 Notes | 4.750 per cent. | XS0215159731 | 104.862% | EUR 154,336,000 | EUR 1.43 per EUR 1,000 | EUR 216,888,000 |

Settlement

Settlement of the Tender Offer and payment of the Tender Consideration in respect of Notes accepted for purchase is expected to take place on 3 April 2019.

Notes which have not been tendered or successfully submitted and accepted for purchase pursuant to the Tender Offer will remain outstanding.

J.P. Morgan Securities plc, Morgan Stanley & Co. International plc and Natixis are acting as Joint Dealer Managers for the Tender Offer, and Citibank N.A., London Branch is acting as Tender Agent.

Questions and requests for information in connection with the Tender Offer may be directed to the Joint Dealer Managers.

Joint Dealer Managers

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The Tender Agent

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DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. If any Noteholder is in any doubt as to the content of this announcement or the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

This announcement contains information that qualified or may have qualified as Inside Information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014.

OFFER AND DISTRIBUTION RESTRICTIONS

The distribution of this announcement and/or the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Company, the Joint Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions. Neither this announcement nor the Tender Offer Memorandum constitutes an offer to buy or the solicitation of an offer to sell Notes or an invitation to participate in the Tender Offer.