

Final Terms dated 25 August 2017

Holcim Finance (Luxembourg) S.A.

Issue of €750,000,000 1.750 per cent. Guaranteed Notes due 29 August 2029
under the

**€10,000,000,000 Euro Medium Term Note Programme
guaranteed by LafargeHolcim Ltd**

Part A – Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 19 May 2017 and the Prospectus Supplement dated 16 August 2017 which together constitute a base prospectus (the “**Prospectus**”) for the purposes of Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU) (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus as so supplemented. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus as so supplemented. The Prospectus, the Prospectus Supplement and the Final Terms are available for viewing at the specified office of the Fiscal Agent and on the Luxembourg Stock Exchange’s website: www.bourse.lu.

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| 1. | (i) Series Number: | 24 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which the Notes will be consolidated to form a single Series: | Not Applicable |
| 2. | Specified Currency or Currencies: | Euro ("€") |
| 3. | Aggregate Nominal Amount: | |
| | (i) Series: | €750,000,000 |
| | (ii) Tranche: | €750,000,000 |
| 4. | Issue Price: | 98.774 per cent. of the Aggregate Nominal Amount |
| 5. | (i) Specified Denominations: | €100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No notes in definitive form will be issued with a denomination above €199,000. |
| | (ii) Calculation Amount: | €1,000 |
| 6. | (i) Issue Date: | 29 August 2017 |
| | (ii) Interest Commencement Date: | Issue Date |
| 7. | Maturity Date: | 29 August 2029 |
| 8. | (i) Interest Basis: | 1.750 per cent. Fixed Rate
(further particulars specified below) |
| | (ii) Step Down Rating Change or Step Up Rating Change Event: | Not Applicable |

9.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
10.	Change of Interest Basis:	Not Applicable
11.	Put/Call Options:	Issuer Call Change of Control Put (further particulars specified below)
12.	Date Board approval for issuance of Notes and Guarantee obtained:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	1.750 per cent. per annum payable annually in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	29 August in each year, commencing on 29 August 2018, up to and including the Maturity Date
	(iii) Fixed Coupon Amount:	€17.50 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction (Condition 5(i)):	Actual/Actual-ICMA
	(vi) Determination Dates (Condition 5(i)):	29 August in each year
14.	Floating Rate Note Provisions	Not Applicable
15.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

16.	Call Option	Applicable
	(i) Optional Redemption Date(s):	At any time
	(ii) Optional Redemption Amount(s) of each Note:	If the Optional Redemption Date is prior to 3 months before the Maturity Date, the Notes are redeemable at the Make-Whole Amount. If the Optional Redemption Date is 3 months before the Maturity Date or thereafter, the Notes are redeemable at par.
	(a) Make-Whole Amount:	
	– Quotation Time:	11:00 a.m. (Central European Time)
	– Determination Date:	Optional Redemption Date
	– Reference Bond:	DBR 0.500 per cent. due 15 August 2027

– Redemption Margin:	0.25 per cent.
(iii) If redeemable in part:	
(a) Minimum Redemption Amount:	€100,000
(b) Maximum Redemption Amount:	Not Applicable
(iv) Notice period:	Minimum period: 30 days Maximum period: 60 days
17. Put Option	Not Applicable
18. Change of Control Put:	Applicable
(i) Change of Control Redemption Amount:	€1,000 per Calculation Amount
(ii) Change of Control Put Period:	30 days
19. Final Redemption Amount of each Note:	€1,000 per Calculation Amount
20. Early Redemption Amount	
Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption:	€1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

21. Form of Notes:	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
22. New Global Note:	Yes
23. Financial Centre(s):	London, TARGET2, Luxembourg and Zurich
24. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No
25. Prohibition of Sales to EEA Retail Investors:	Not Applicable

Signed on behalf of the Issuer:

By: _____

Duly authorised



R.P. Van Veen

Signed on behalf of the Guarantor:

By: _____

Duly authorised

Signed on behalf of the Issuer:

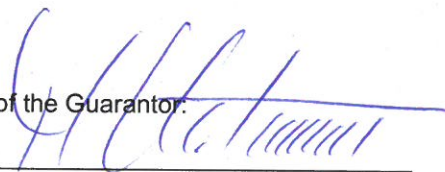
By: _____

Duly authorised

Signed on behalf of the Guarantor:

By: _____

Duly authorised

A handwritten signature in blue ink, consisting of several large, stylized loops and a long horizontal stroke at the end, written over a horizontal line.

Signed on behalf of the Issuer:

By: _____

Duly authorised

A handwritten signature in black ink, appearing to be 'C. L. P. M.', written over a horizontal line.

Signed on behalf of the Guarantor:

By: _____

Duly authorised

A handwritten signature in black ink, appearing to be 'C. L. P. M.', written over a horizontal line.

Part B – Other Information

1 Admission to Trading

- (i) Admission to trading: Application has been made for the Notes to be admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from 29 August 2017
- (ii) Estimate of total expenses related to admission to trading €7,800

2 Ratings

- Ratings: The Notes to be issued are expected to be rated:
S&P: BBB
Moody's: Baa2

3 Interests of Natural and Legal Persons Involved in the Issue

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 Yield

- Indication of yield: 1.865 per cent. (calculated on an annual basis)

5 Operational Information

- ISIN: XS1672151492
Common Code: 167215149
Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s) Not Applicable
Delivery: Delivery against payment
Names and addresses of initial Paying Agent(s): **Citibank, N.A., London Branch**
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom
Names and addresses of additional Paying Agent(s) (if any): Not Applicable
Intended to be held in a manner which Yes

would allow Eurosystem eligibility

Note that the designation “yes” simply means that the Notes are intended to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6 Distribution

(i) If syndicated, details of Managers:

(A) Names of Joint Lead Managers:

BNP Paribas
Credit Industriel et Commercial S.A.
Credit Suisse Securities (Europe) Limited
Goldman Sachs International
The Royal Bank of Scotland plc (trading as NatWest Markets)

(B) Stabilisation Manager(s) (if any):

BNP Paribas

(ii) If non-syndicated, details of Dealer:

Not Applicable

(iii) U.S. Selling Restrictions:

Reg. S Compliance Category 2; TEFRA D