

## **Final Terms**

*In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (the “SFA”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “CMP Regulations 2018”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are ‘prescribed capital markets products’ (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).*

**LafargeHolcim Helvetia Finance Ltd**  
**(the “Issuer”)**

Legal Entity Identifier: 529900F1VOC PF50VSS07

Issue of CHF 300,000,000 0.250 per cent. Notes due 18 March 2027 (the “Notes”)

under the

**€10,000,000,000 Euro Medium Term Note Programme**  
**guaranteed by LafargeHolcim Ltd (the “Guarantor”)**

**Part A – Contractual Terms**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 20 May 2020 as supplemented by the Prospectus Supplement dated 29 July 2020, and as supplemented by the Prospectus Supplement dated 4 March 2021 (collectively, the “**Prospectus**”), which together constitute a base prospectus for purposes of article 45 of the Swiss Financial Services Act dated 15 June 2018 (the “**FinSA**”). This document constitutes the Final Terms of the Notes described herein within the meaning of article 45(3) of the FinSA and must be read in conjunction with such Prospectus as so supplemented in order to obtain all the relevant information. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. These Final Terms, together with the Prospectus, constitute the prospectus for the Notes described herein for purposes of the FinSA. The CSSF is not the competent authority and has neither approved nor reviewed these Final Terms or the Prospectus in respect of the Notes described herein. Copies of the Prospectus (including the documents incorporated by reference therein and the supplements thereto) and the Final Terms can be obtained in electronic or printed form, free of charge, during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted) from (i) the registered office of the Issuer, or (ii) UBS AG, Investment Bank, Swiss Prospectus Switzerland, P.O. Box, CH-8098 Zurich, Switzerland (voicemail: +41-44-239 47 03; fax number: +41-44-239 69 14; email: [swiss-prospectus@ubs.com](mailto:swiss-prospectus@ubs.com)).

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such an offer.

<b>1</b>	(i) Series Number:	30
	(ii) Tranche Number:	1
	(iii) Date on which the Notes will be consolidated to form a single Series:	Not Applicable
<b>2</b>	Specified Currency or Currencies:	Swiss Francs (“ <b>CHF</b> ”)
<b>3</b>	Aggregate Nominal Amount:	
	(i) Series:	CHF 300,000,000
	(ii) Tranche:	CHF 300,000,000
<b>4</b>	Issue Price:	100.507 per cent. of the Aggregate Nominal Amount
<b>5</b>	(i) Specified Denominations:	CHF 5,000 and integral multiples thereof
	(ii) Calculation Amount:	CHF 5,000
<b>6</b>	(i) Issue Date:	18 March 2021

	(ii) Interest Commencement Date:	Issue Date
7	Maturity Date:	18 March 2027
8	(i) Interest Basis:	0.250 per cent. Fixed Rate (further particulars specified below)
	(ii) Step Down Rating Change or Step Up Rating Change Event:	Not Applicable
9	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
10	Change of Interest Basis:	Not Applicable
11	Put/Call Options:	Issuer Call Change of Control Put (further particulars specified below)
12	Date Board approval for issuance of Notes and Guarantee obtained:	14 May 2020 for issuance of Notes. Not Applicable for Guarantee.

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

13	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	0.250 per cent. per annum payable annually in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	18 March in each year, commencing on 18 March 2022, up to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	CHF 12.5 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction (Condition 5(i)):	30/360
	(vi) Determination Dates (Condition 5(i)):	Not Applicable
14	Floating Rate Note Provisions	Not Applicable
15	Zero Coupon Note Provisions	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

16	Call Option	Applicable
	(i) Optional Redemption Date(s):	3 months before the Maturity Date or thereafter
	(ii) Optional Redemption Amount(s) of each Note:	Par
	(a) Make-Whole Amount:	Not Applicable
	(iii) Clean-Up Event:	Not Applicable
	(iv) Clean-Up Redemption Price:	Not Applicable
	(v) If redeemable in part:	
	(a) Minimum Redemption Amount:	CHF 5,000
	(b) Maximum Redemption Amount:	Not Applicable

	(vi) Notice period:	Minimum period: 30 days Maximum period: 60 days
17	Put Option	Not Applicable
18	Change of Control Put:	Applicable
	(i) Change of Control Redemption Amount:	CHF 5,000 per Calculation Amount
	(ii) Change of Control Put Period:	30 days
19	Final Redemption Amount of each Note:	CHF 5,000 per Calculation Amount
20	Early Redemption Amount	
	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption:	CHF 5,000 per Calculation Amount

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

21	Form of Notes:	Bearer Notes:  Swiss Franc Notes represented by a Permanent Global Note exchangeable for Definitive Notes in the limited circumstances specified in such Permanent Global Note
22	New Global Note:	No
23	Financial Centre(s):	Zurich
24	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No
25	Other:	Yes. In accordance with Condition 14.

#### **USE OF PROCEEDS**

26	Use of Proceeds:	The net proceeds amounting to CHF 300,735,000 from the issue will be used for the general corporate purposes of the Group.
27	Prohibition of Sales to EEA and United Kingdom Retail Investors:	Not Applicable

#### **REPRESENTATION**

In accordance with article 58a of the Listing Rules of the SIX Swiss Exchange dated 8 November 2019, and effective as of 2 January 2020, the Issuer and the Guarantor have appointed UBS AG, located at P.O. Box, CH-8098 Zurich, Switzerland, to file the application with SIX Exchange Regulation Ltd in its capacity as competent authority for the admission to trading (including the provisional admission to trading) and listing of the Notes on the SIX Swiss Exchange.

## **MATERIAL ADVERSE CHANGE STATEMENT**

Except as disclosed in the Prospectus as supplemented as at the date hereof, no material adverse changes have occurred in the assets and liabilities, financial position or profits and losses of the Issuer since 31 December 2020 or of the Guarantor since 31 December 2020.

## **RESPONSIBILITY**

The Issuer and the Guarantor each accepts responsibility for the content of the Prospectus as supplemented as at the date hereof and these Final Terms and confirms that, to the best of its knowledge, the information contained therein and herein is correct and no material facts or circumstances have been omitted.

Signed on behalf of LafargeHolcim Helvetia Finance Ltd, as Issuer:

By:  \_\_\_\_\_  
Duly authorised

By:  \_\_\_\_\_  
Duly authorised

Signed on behalf of LafargeHolcim Ltd, as Guarantor:

By:  \_\_\_\_\_  
Duly authorised

By:  \_\_\_\_\_  
Duly authorised

## Part B – Other Information

### 1 Admission to Trading

- (i) Admission to trading: The first day of trading on the SIX Swiss Exchange will be 17 March 2021, on a provisional basis. Application for definitive admission to trading and listing on the SIX Swiss Exchange will be made as soon as practicable thereafter and (if granted) will only be granted after the Issue Date. The last day of trading on the SIX Swiss Exchange is expected to be the second Exchange Business Day prior to the Maturity Date. “**Exchange Business Day**” means a day (other than a Saturday or Sunday) on which the SIX Swiss Exchange is open for general business.
- (ii) Estimate of total expenses related to admission to trading: CHF 6,000
- (iii) Trading Volume: CHF 5,000

### 2 Ratings

- Ratings: The Notes to be issued have been rated:  
S&P Global Ratings UK Limited: BBB  
Moody’s Deutschland GmbH: Baa2

### 3 Interests of Natural and Legal Persons Involved in the Offer

Save as discussed in “*Subscription and Sale*”, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 Yield

- Indication of yield: 0.1650 per cent. per annum
- The yield is calculated at the Issue Date on the basis of the reoffer price. It is not an indication of future yield.

### 5 Operational Information

- ISIN: CH1101561525  
Common Code: 232045159  
CFI: Not Applicable  
FISN: Not Applicable  
Swiss Securities Number: 110.156.152

Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s)	SIX SIS AG (“SIS”)
Delivery:	Delivery against payment
Names and addresses of initial Principal Paying Agent(s):	UBS AG, P.O. Box CH-8098 Zurich, Switzerland shall act as principal paying agent in Switzerland (the “ <b>Swiss Principal Paying Agent</b> ”) in respect of the Notes. All references in the Conditions of the Notes to the Fiscal Agent shall be deemed to be references to the Swiss Principal Paying Agent.
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable.
Intended to be held in a manner which would allow Eurosystem eligibility	No

## 6 Distribution

(i) If syndicated, details of Managers:	
(A) Names of Managers:	Credit Suisse AG UBS AG Zürcher Kantonalbank
(B) Stabilisation Manager(s) (if any):	Not Applicable
(ii) If non-syndicated, details of Dealer:	Not Applicable
(iii) U.S. Selling Restrictions:	Reg. S Compliance Category 2 TEFRA D in accordance with Swiss practice